

FACING HISTORY & OURSELVES

ANNUAL REPORT 2022



FACING
HISTORY &
OURSELVES

A LETTER FROM OUR PRESIDENT & CEO

Roger Brooks | President & CEO

As I begin to write the greeting for Facing History's Fiscal Year 2022 Annual Report, I'm reminded that all of the transformative work we do at Facing History starts with concern for our educators. As demands on teachers have increased, so too has our commitment to meeting their needs. And our work helps teachers create deeply impactful student outcomes.

Last year marked the completion of Facing History's five-year strategic plan, launched in 2017. You can read through the summary of all that we accomplished over that span later in this annual report. In the past five years we have reached new audiences and welcomed a global community of lifelong learners who use and support Facing History—our teacher network has grown to include over 400,000 educators!

The shiniest example of our dedication is, perhaps, the 2022 launch of Facing History's remodeled website and digital platform, which receives 1.4 million page views per month, double the number of views it received just five years ago. This overhaul of facinghistory.org was two years in the making and designed specifically with educators in mind. Accessing our vast collection of classroom material is now more intuitive and inviting. With the option to create a Facing History login, teachers can save and arrange content in their personal account in whatever way best suits their workflow. Our fully integrated calendar of events and professional development seminars allows busy educators to find on-demand or real-time opportunities with ease. We were also very intentional about building a meaningful experience for donors and prospective donors -- from upstander stories to impact highlights, engaging online and learning about Facing History is more compelling than ever.

Now, we are beginning to implement a new three-year strategic plan and we have a strong roadmap for the years ahead. Our plan, titled "We Are Facing History: Amplifying Our Impact," sets out ambitious goals for our growth as an organization for both our internal operations and external programming. Internally, we have outlined ways we can continue to build an engaging, equitable, inclusive, and caring workplace. Already we've made strides, increasing staff compensation, providing flexible working arrangements, and further developing the role and offerings of our Office of Equity & Inclusion.

In terms of expanding the reach and impact of our programs, this new strategic plan reflects our belief that teaching civic engagement to students creates lasting social good. To do this, Facing History will bring our resources to more classrooms and schools so that students can study pivotal moments in history while also connecting choices made in the past with choices they face in their own lives. This proven model of study prepares the next generation to stand up to bigotry, inequality, and racism. Why? We equip young people to have tough conversations, to see how systemic injustice develops, and to understand that in the face of hate, there are ways to bring communities together.

You may have heard me say "our work has never been more important" and this will likely be true for some time. Facing History will continue to pave the way toward a more meaningful tomorrow. There are few things more important than this.

A LETTER FROM OUR CHAIR

Jill Garling | Chair, Board of Directors

A little over a year ago I became Chair of Facing History's Board of Directors. After a tenure of over two decades serving on Facing History's Chicago Advisory Board and the Board of Directors, it's been an honor to bring my passion for Facing History to this position. To all the incredible donors and volunteers who have advocated and provided financial support, thank you for making our 2022 a year of growth and impact. And to those of you who are just getting to know Facing History, welcome to our learning community.

People make choices, and choices make history—Facing History's work is far reaching but boils down to this single idea. Our data show again and again that students who take Facing History courses choose to stand up for others and are more likely to intervene when they witness bullying. Young people are being given the chance to grow into adults who are civic-minded and eager to make the world a better place. Facing History students also report feeling more confident and engaged in school. We strive to nurture both emotional and academic well-being in our youth.

As you know, Facing History does its work primarily through educators. The challenges that teachers face today are enormous—enough to make many rethink their career. But through the training and tools we provide, we find that many discover a new level of professional fulfillment and a refreshed perspective on the important work they do. In fact, 95% of teachers who participate in our seminars report that the course positively affected their feelings about their classroom role.

I'm especially proud of the way we continually meet the moment. When bigotry and hate lead the headlines, teachers aren't left alone to navigate questions from their students and are more able to engage in thoughtful reflection and analysis. The Current Events team at Facing History proactively develops lessons around contemporary issues so they are there for educators in real time, giving historical context for these events to help their students connect the past with the present. From lessons on the supreme court to the rise in antisemitic hate speech, educators have access to resources that can help students research and understand prominent news stories, develop critical media literacy skills, and learn how to have difficult conversations.

The best antidote to the spread of hate we see today is the knowledge that each student in a Facing History school or classroom is more likely to become a civic participant, a volunteer, a mentor, a lifelong learner, and an upstander. Thanks to each of you who have helped provide financial support, volunteered your time, and shared your wisdom and talents to further our work.

5 YEARS OF GROWING OUR IMPACT

2017-2022 STRATEGIC PLAN RECAP

From July 1, 2017 to June 30, 2022, Facing History was guided by an ambitious five-year strategic plan. Despite a global health crisis, we reached our goals while still pivoting our focus to bring new resources to teachers and students struggling amidst COVID-19 shutdowns.

These five years of progress were only possible because of donors who share our passion and vision. Each individual and organization who contributes to Facing History energizes our work, not just with dollars, but with their commitment to stop bigotry and hate.

Let's take a look at some of the highlights from the past five years and celebrate what we've achieved together!

STRENGTHENING OUR CORE WORK OF PROFESSIONAL DEVELOPMENT FOR TEACHERS

Facing History has always been at the vanguard of digital education offerings, but to remain so required investment in our online infrastructure. We grew and enhanced the resources we offered on facinghistory.org, transitioning to a digital-first model. This digital transformation enabled us to meet two key demands: 1) any teacher with an internet connection can now access thousands of curricula units, guides, current events lessons, multimedia material, and other classroom tools with ease; 2) Our program staff across the US, Canada, and UK are able to deliver professional learning opportunities more frequently to more educators.

We also developed and began to pilot Schools Where We Belong (SWWB). This innovative school model is designed for whole-school adoption in order to promote equitable teaching practices. These practices foster critical thinking around history, current events, and civic responsibility. SWWB builds on our individual teacher model but brings in the entire faculty and staff, positively changing school culture and benefiting the entire student body.

Educators Who Used Facing History PD

20K
in 2021

8.7K
in 2017

Around 20,000 educators used Facing History PD annually in 2021 compared to only 8,700 in 2017.

“No matter what I thought I knew, I now know so much more. This is PD that I can use on a daily basis, it’s not just do PD and forget. It’s power and change.”

- Katrina R., Educator

“Facing History is very different from our conventional understanding of a history class: reading, dates, happenings. It revolutionizes what it means to learn about the past... it gives you a real sense of personal agency.” - Emmy C., Student

SCALING OUR IMPACT, UTILIZING A LADDER OF ENGAGEMENT

With the expansion of our online resources, we introduced new on-ramps for educators to interact with our digital-first model. This includes a robust events and webinar calendar, content toolkits, the introduction of topical lessons around breaking news events, new English Language Arts resources, and an On-Demand Learning Center. We know these additional online touch points are helpful for our users as we saw our network of educators grow from 159,000 to over 388,000. Even more significantly, the number of teachers actively using Facing History methods and materials in their classrooms grew from 58,000 to 150,000.

Number of Page Views



Page views at facinghistory.org doubled over the past five years, with 19 million+ views just in 2022.

ENGAGING THE GENERAL PUBLIC IN TARGETED CIVIC PROGRAMMING

Engaging the community outside of our classrooms with the work of Facing History is important. Through greater visibility we can not only bring our curricula to the attention of more educators, but also build a learning community of young people and adults committed to civic responsibility and upstanding. With this goal in mind, Facing History produced op-eds and interviews and hosted convenings addressing key issues of the day including the January 6th Insurrection at the Capitol, confronting contemporary antisemitism, the murder of George Floyd, and the dangers of anti-history legislation. This past year our event attendance was our highest ever, with almost 7,000 participants following the launch of new engagement opportunities.

To learn about Facing History's new strategic plan go to www.facinghistory.org/about/accountability/strategic-plan.

Potential Media “Impressions”

5 billion+



We had more than 5 billion potential media “impressions” last year, including in major news outlets such as The Wall Street Journal, The New York Times, MSNBC, CNN, and The Washington Post.



FY22 DONOR LISTINGS

In an effort to be more equitable and in line with our values, Facing History has revised our annual report donor recognition lists this year to include all donors at all levels, listed alphabetically, rather than by giving amount.

As stated in our Diversity, Equity and Inclusion statement, “Facing History respects each individual and we honor the many backgrounds and perspectives of our network. We all share a vision of a society guided by knowledge and compassion, not bigotry and hate.”

Facing History is grateful for each and every supporter who has invested in our work this year and in the past. Every gift of every size has had a meaningful impact on our ability to do our work effectively. Thank you for partnering with us to support teachers and their students!

SUSTAINING DONORS

For more than four decades, Facing History has engaged students in the study of history and ethical decision-making in order to teach civic responsibility, tolerance, courage, and compassion. We depend on the generosity of our donors to support and grow this work.

This category recognizes supporters who have consistently invested in Facing History over the last ten years. We are proud to have over 900 supporters who have remained committed to our work and have demonstrated their loyalty to the organization over the last decade. Thank you for your incredible generosity and dedication to Facing History!

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Silicon Valley Community Foundation
Silver Lake
The Sidney and Edith Simon Family Holocaust Education Fund
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SoMa Equity Partners

"I believe in the mission and power of education! Facing History is willing to be courageous in the face of difficult conversations and challenges."

- Facing History Supporter

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Zuora (Spark)

PERMANENTLY RESTRICTED (ENDOWED) AND SPECIAL FUNDS

Many friends of Facing History have helped to establish the following endowed and special funds that support particular aspects of Facing History's work.

Max and Ana Biederman Lecture Fund

This fund covers the costs of a lecture in the New England region.

Rev. Robert W. Bullock International Fellowship

This scholarship program brings scholars to Facing History to lend their expertise to Facing History staff, teachers, and the community at large.

The David & Lillian Casty Fellowship Program

This program promotes a scholarly exchange and cultivates global ambassadors for Facing History by bringing a journalist, scholar, or resource speaker to Facing History for a year of residency.

Leo Dunn Endowed Fund

This fund supports the purchase of books and resource materials for the Facing History Library and Resource Center.

The Facing History and Ourselves

Celebration Fund

The Facing History and Ourselves Celebration Fund for Margot Stern Strom was established to honor Margot Strom's unparalleled contributions to Facing History and her visionary leadership since its founding. The fund will support the expansion of Facing History's impact by providing resources for a significant marketing initiative to advance our work globally.

The Daniel G. Fischer Fund

This fund provides scholarships for educators to attend Facing History's Holocaust and Human Behavior seminar.

The Hammer Family Hub for Digital Learning

This fund covers the costs associated with creating a world-class international environment to prepare students to address persistent and increasing antisemitism and racism.

The Beth and Seth Klarman Innovation Fund

In honor of Beth and Seth Klarman, this fund is directed by Facing History's President and CEO to fund new ideas, innovations, and initiatives that advance the mission of Facing History and Ourselves.

Gene Krieger Fund

In memory of Gene Krieger, this fund will help Facing History expand and sustain the Los Angeles Partnership Schools Network.

The Memphis Fund

This fund supports resources for additional initiatives and resources benefiting the Facing History program in Memphis.

The Milt Morris Facing History Educator Scholarship Fund

In honor of Milt Morris, this endowed fund supports scholarships for summer seminars and follow-up services for teachers in Greater Colorado. The President and CEO Fund

This fund has been established to endow the President and Chief Executive Officer position at Facing History and Ourselves.

The Charlotte & Irving Rabb Fund for Teaching Fellowships

This endowed fund supports teacher scholarships for summer seminars as

well as follow-up meetings throughout the year with Facing History staff.

William Randolph Hearst Endowment Fund for Summer Seminars

This fund provides support for Facing History's summer seminars in New York.

The Rhoda Sapers Library Endowment Fund

This fund supports the purchase of new videos and books for the Facing History Library and Resource Center.

Sidney and Edith Simon Family Holocaust Education Fund of the Jewish Federation of Cleveland

This fund supports the design and delivery of teacher professional development in Holocaust education.

The Richard A. Smith Endowment Fund for Excellence

This fund is designated to identify the most engaged, committed, and excellent teachers and then support scholarships for them to attend advanced summer seminars.

Smith Family Foundation Fund

This fund makes possible Facing History's Senior Vice President and Chief Program Officer position.

The Laszlo N. Tauber Family Foundation Fund

This fund established the Margot Stern Strom endowed fund to support a fellowship, the purpose of which is to cultivate new talent for Facing History to support organizational needs. The fellowship will fund a staff position to be located at Facing History and Ourselves' headquarters or in one of our regional offices.

GIFTS IN TRIBUTE

Facing History and Ourselves is grateful to those donors who made gifts in tribute to support our work. Listed below are those individuals for whom tribute gifts were made. We are grateful for gifts at all levels, which support our work with teachers and students.

IN HONOR OF

Ida Abbott

Amelia & Jonathan Adler

Rachel Alexander

All those who fought for (and all those who still fight for) racial equality

All who have lost their lives due to racial/social injustices

Jason Angel

Dylan & Hayden Arnold

Lilah Aubrey

The authors of Present Perfect Literary

Sarah Bardin

Emily Barrett

Karen Barss

Annie Bauman & Dylan White

Ellen Bender

Ernest Benn

Ava Berinstein

Paul & Phyllis Berz

Mitra Best

Genie Bindler

Susan Block

Connie Blunden

Gentle Blythe

Cecie Boggs

Johanna Bonewitz

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Dexter Britt

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Jackie Dimitrief & her colleagues at Democracy Prep Harlem

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Robyn Fearon

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Kevin Feinberg & the entire Facing History staff

Rachel Feinmark

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Rena Finder

Wendy Fischman

Charles Fitzgibbon

Rachael Flaxman

Jill Garling

Judith Gerblich

Gifts in Tribute (In Honor Of) Ge-W & (In Memory Of) A-Fe

Caren Osten Gerszberg & Rich Gerszberg	Don Milligan	Lisa Stettler
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Karen Kronick	Lauren Rosenberg	IN MEMORY OF
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Margot Miller	Sharman Spector-Angel & Gary Angel	Harvey Federman
Raegan Miller	Alex Steinberg & Naomi Forman	
	Shai Stephenson	

Gifts in Tribute (In Memory Of) Fe-W

Helen Fein
Maryann Fenster
David Fishel
Judith Fishman
Willie Galloway, Sr.
Max & Anita Garsen
Alice Giddins
Nettie Goto
Brenda Gottfried
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LEGACY COMMUNITY

Facing History and Ourselves' Legacy Community comprises supporters who have made a meaningful commitment to include Facing History in their estate plans. The Community welcomes new members who are helping to ensure the future of Facing History's work for generations to come.

Our supporters have included Facing History in their estate planning through bequests, charitable remainder trusts, charitable gift annuities, a gift of insurance, and other vehicles. Your tax or philanthropic advisor can assist you in identifying the best option for you and your family.

Providing for Facing History leaves a legacy of support for our vital work with students and teachers around the world. For more information on the Legacy Community, or to notify us that you have included Facing History in your estate plans, please contact the Development Office at 617-232-1595 or development@facinghistory.org.

Anonymous (9)
Vicki & William Abrams
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Debra Woog

BEQUESTS RECEIVED IN FY2022

The Sonia S. Abrams Living Trust
The estate of Mimi Grossman
Hilda W. Kline Trust
Joseph Padula Living Trust



"That was, by far, the best choreographed workshop I have ever attended, in person or online, in my 30 years of teaching. Thank you for making this so invaluable. I left feeling rejuvenated as opposed to depleted."

- Teaching Coming-of-Age Literature workshop participant,
March 2022

A LETTER FROM OUR FINANCE CHAIR

Emily Leventhal | Chair, Finance Committee

The past few years have been momentous for Facing History and Ourselves, presenting both exciting opportunities and challenges. The heightened awareness of the importance of our mission drove an unprecedented clamoring for our services and successes in fundraising, including a \$15 million donation from MacKenzie Scott in FY21. The organization has grown from \$23.5 million in expenses in FY17 to \$38 million in expenses for FY23.

Our fundraising successes, combined with careful fiscal stewardship, has allowed us to build our reserves and grow our net assets from \$44.8 million in FY17 to a near historic high of \$70.1 million. Over the next three years, we plan to invest \$19.3 million of these reserves to increase and strengthen our impact and capacity, allowing us to support even more teachers and students.

On behalf of the Board of Directors, I want to thank the members of the Finance, Audit, and Investment Committees and Facing History's management and staff for all their extraordinary work. I also thank them for their unwavering support and continued commitment to the organization's long-term financial sustainability and success.





FY22 FINANCIALS



STATEMENTS OF FINANCIAL POSITION

Assets	June 2022	June 2021
Cash and cash equivalents	\$17,606,015	\$11,569,861
Investments:		
Without donor restrictions	18,186,282	21,465,310
Endowment and funds functioning as endowment	26,789,774	29,617,290
Accounts receivable - net	279,471	356,807
Due from related parties	18,405	742
Prepaid expenses and other assets	388,793	384,797
Pledges receivable - net	6,975,650	9,724,559
Office equipment and leasehold improvements - net	2,040,599	209,255
TOTAL ASSETS	\$ 72,284,989	\$ 73,328,621

Liabilities and Net Assets	June 2022	June 2021
Liabilities:		
Accounts payable and accrued expenses	\$2,148,494	\$2,821,611
Due to related parties	9,495	87,003
Total Liabilities	2,157,989	2,908,614
Net Assets		
Without donor restrictions	32,885,843	27,109,256
With donor restrictions	37,241,157	43,310,751
Total net assets	70,127,000	70,420,007
TOTAL LIABILITIES AND NET ASSETS	\$ 72,284,989	\$ 73,328,621

STATEMENTS OF ACTIVITES

Support and revenue	June 2022	June 2021
Contributions and special event revenue	\$ 30,355,612	\$ 37,292,715
Fees	1,381,008	984,901
Other Revenues	469,388	300,801
Spending rate transfer appropriated for operation	1,133,521	1,035,534
Investment return (loss) on investments without donor restrictions	(3,279,028)	1,437,185
TOTAL SUPPORT AND REVENUE	30,060,501	41,051,136
Expenses		
Program Services	17,794,852	19,425,717
General Administration	4,860,695	2,012,790
Fundraising	4,710,445	3,699,466
TOTAL EXPENSES	27,365,992	25,137,953
Change in net assets from operations		
Investment return (loss) on endowment	(1,853,995)	6,203,070
Spending rate transfer appropriated for operation	(1,133,521)	(1,035,534)
Change in net asset	(293,007)	21,080,719
Net assets - beginning of year	70,420,007	49,339,288
NET ASSETS - END OF YEAR	\$70,127,000	\$70,420,007

OPERATING REVENUE BY SOURCE

Source	2022	%	2021	%
Contributions	30,355,612	91%	37,292,715	94%
Endowment Spending	1,133,521	3%	1,035,534	3%
Fees and Sales	1,850,396	6%	1,285,702	3%

EXPENSES BY PURPOSE

Purpose	2022	%	2021	%
Program – Professional Development	16,261,859	59%	17,660,495	70%
Program – Content Development	1,532,993	6%	1,765,222	7%
General Administration	4,860,695	18%	2,012,790	8%
Fundraising	4,710,445	17%	3,699,446	15%

*Note: Strategic Plan expenses are included in General Administration.

EXPENSES BY CATEGORY

Purpose	2022	%	2021	%
Salaries and Benefits	20,027,293	72%	19,017,722	75%
Services & Materials	6,577,212	23%	4,515,694	18%
Travel	79,109	1%	429	1%
Occupancy & Office	664,675	2%	806,499	3%
Depreciation	17,603	1%	787,609	3%

Note: Any percentage under 1% is represented as 1%

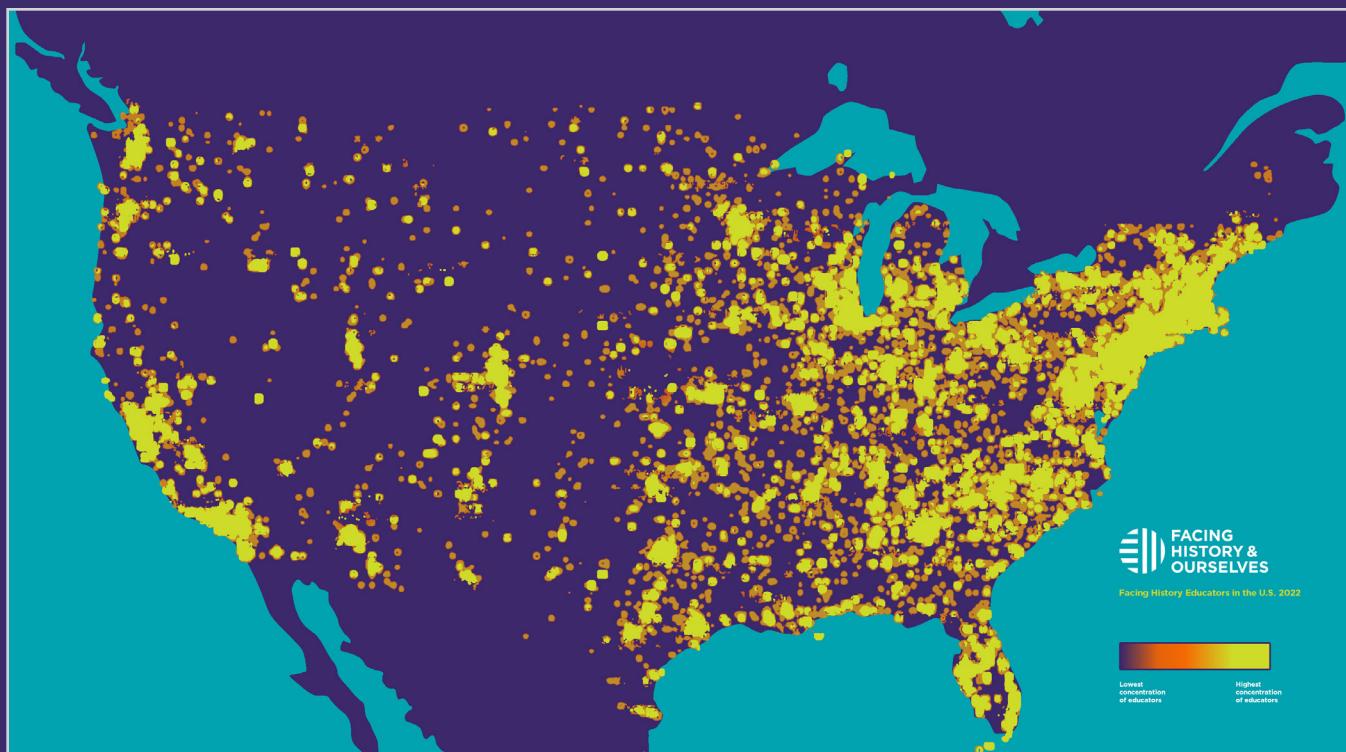
OUR GLOBAL COMMUNITY

Facing History is headquartered in Boston, Massachusetts, but serves teachers wherever they are. With our network of regional offices, our global partners, and our digital experiences, we support over 400,000 educators in every state and in more than 100 countries, reaching millions of students as a result.

We work across the United States, with regional offices covering [Chicago](#), [Cleveland](#), [New England](#), [New York](#), [Northern California](#), [Southeast](#) and [Southern California](#).

We also partner with entities in [Canada](#) and the [United Kingdom](#), as well as educational organizations in [Colombia](#), [France](#), [Mexico](#), [Northern Ireland](#), and [South Africa](#).

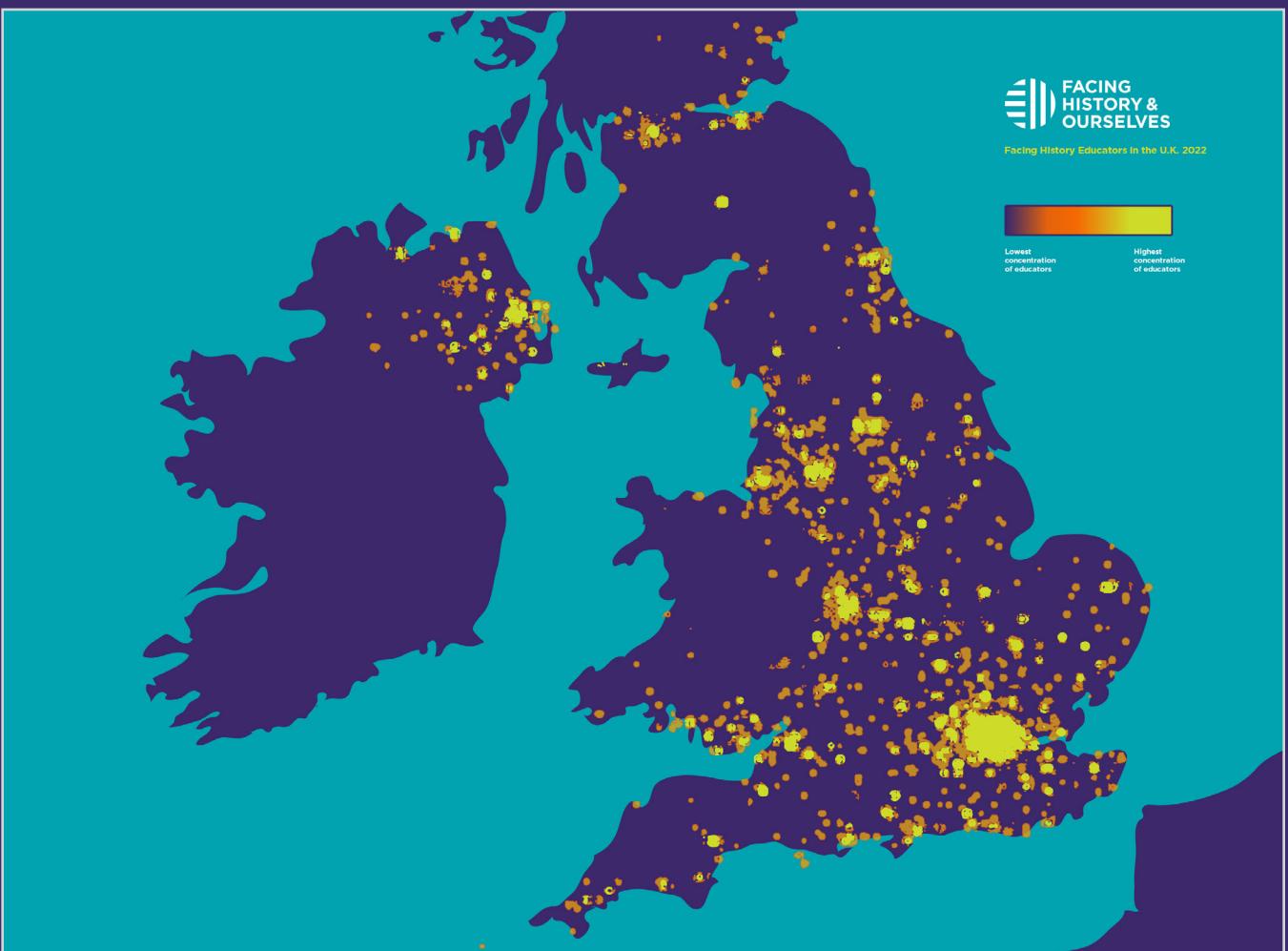
FACING HISTORY EDUCATORS



United States



Canada



United Kingdom



BOARDS AND LEADERSHIP

Our volunteer network spans our geographic reach as well. Facing History is incredibly grateful to the members of our: Board of Directors, Leadership Council, Advisory Boards, and Board of Scholars, who govern the organization, provide philanthropic support, engage their communities and serve as thought leaders for our work around the world. Here, we list members during the period of July 1, 2021 through June 30, 2022, and indicate if members joined or transitioned roles as of July 1, 2022.

Facing History and Ourselves acknowledges with great sadness the loss of our cherished friends and board members who passed away this year: Janice Berlin, Barbara Elsberg and Jill Iscol. We remain ever grateful to have been guided by their wisdom, and we will continue to be enriched by the time they shared with us.

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